Standard Operating Procedure



ICE Mail – Requesting Additional Tests On Blood Samples (Add-Ons)

| Workflow Reference | N/A |
|------------------------|-----|
| Dashboard reference | N/A |
| Version | 9 |

Purpose – A document to describe the process and business rules for users wishing to use ICE MAIL to request additional blood tests to be carried out on the original blood samples taken from a patient and received in **Blood Sciences (Add-Ons).**

You may also need to refer to the following policies and guidance -

Operational areas included N/A

Operational areas excluded N/A

Roles responsible for carrying out this procedure

| Core accountabilities | | |
|------------------------|--|--|
| Policy author | Mark Tovey | |
| Executive sponsor | Adrian Oates | |
| Approving Committee | Julie Cumming Geoffrey Curran Adrian Oates | |

Q-Pulse reference BS/CB/AUTO/21



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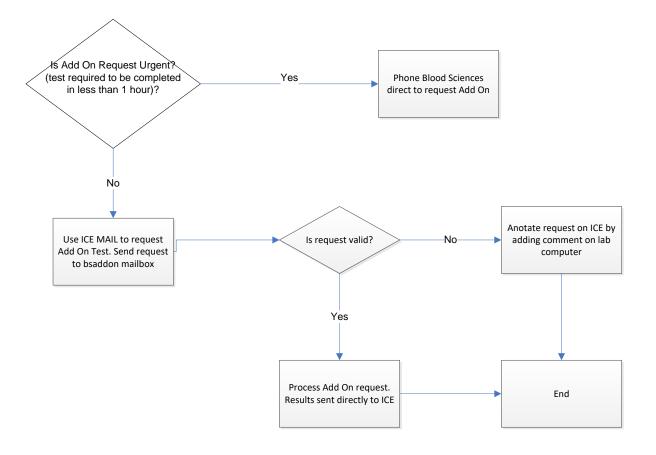
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Process Flow



This version of the document can only be guaranteed to be the current adopted policy, if it is opened directly from the intranet.



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Description

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After initial blood samples have been taken from a patient and tests carried out, it's possible that further tests may be required to be carried out on the same, original sample – these are additional requests and are often referred to as Add-Ons.

For requests that are **<u>not urgent</u>**, users may send the request to Blood Sciences via the email facility in ICE – Order Comms. These requests should be sent to the Blood Science mailbox.

ICEMail add-on requests will only be processed where it is linked to a request number.

In an urgent situation (i.e. a request is required to be actioned within 1 hour) end users should contact Blood Sciences via telephone.

Weekdays 08:00 - 21:30, weekends and Bank holidays 08:00 - 21:30

| External call 0117 4148383 | Select option 2 |
|-------------------------------|-----------------|
| Internal call extension 48383 | Select option 2 |

All days 21:30 – 08:00, weekends and Bank Holidays 21:30 – 08:00

- External call to Switchboard 0117 9505050
- Internal call to Switchboard 100
- Bleep the relevant department, Biochemistry (nos. 9436 or 9437) or Haematology (no. 9433).

Any urgent Immunology add-ons (e.g. those required within next 24 hours) need to be phoned to Immunology laboratory during working hours (08:00-16:00) to discuss with the team.

External call 0117 4148378 Internal call extension 48378

Differentiating between urgent and non-urgent requests allows the Blood Science Team to prioritise workload and deal with urgent requests immediately.

ICE Mail – Requesting Additional Tests On Blood Samples (Add-Ons)

Procedure For Users To Add On Tests

| | Activity | Additional Guidance | | |
|----|--|---|--|--|
| 1. | Log onto ICE & find the request for the patient you wish to add the test(s) on. | Sundard Krickler Windows Noticeton Exploring provided by North Estable Mills Find | | |
| 2. | Click on View Request by patient | | | |
| 3. | Double Click on the Status of the request you wish to add the test(s) on. | Description Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<> | | |
| 4. | Click on Goto Full Report. | | | |
| | | | | |



| | Activity | Additional Guidance | |
|----|---|--|--|
| 5. | Click on ICEMail. | Processed by Name of the | |
| 6. | Type in blo (this will expand to Blood Sciences add on). | | |
| 7. | Type in add-on, Name, DOB, MRN/NHS then the tests you want to add on. Click Send | | |



| | Activity | Additional Guidance | | |
|----|---|---|--|--|
| 1. | Log on: bsaddon, Password: xxxxxx. (This is a generic username. The password will be available via the internal Blood Sciences SOP). Click on the envelope icon. | Sunquest ker Besktop - Windows Internet Explorer growled by North British NHS Trust | | |
| 2. | The text in bold are new emails Double click to open up the email. | | | |
| 3. | Double click to open up the report to get the request number. | ICEMail Webpage Dialog Image: Comparison of the compa | | |
| 4. | Then follow the current practice of adding test(s) on the laboratory information management system (LIMS) (BS/SR/23 – Blood science Additional Request Procedure). | | | |
| | Note: Any mail opened must not deleted for a 2 week period. This provides information, if you need to check on an additional request. All ICE-Mail's received, once actioned and tasked completed should be marked as read. | | | |
| | | | | |

Procedure For The Laboratory To Deal With Additionals (Add-Ons)



Appendices

Appendix 1 - Guidelines for accepting additional requests

See Appendices 2 and 3 for guidance on specific tests. Any tests that do not appear in the list should be forwarded to relevant sections.

Biochemistry:

If there is an urgent clinical need and a sample may still be available outside 3 days, refer the call to the DCB.

For the following tests, if the original sample was received within the specified time limit, it is possible to process the add-on request:

- Serum Glucose received in the laboratory within 4 hours of collection
- Serum Ethanol received in the laboratory within 4 hours of collection
- Serum Potassium received in the laboratory on the day of collection

See Appendix 2 for tests which are NOT appropriate to add on additional tests due to the need for special handling.

Haematology:

Add ons for Haematology tests – refer to Appendix 2. Please ensure that any requests for add-on Malaria tests should include travel details where given. Please note on add-on record form.

For blood transfusion, please contact the Transfusion Laboratory on (41) 48350.

Immunology:

Mon-Fri 4pm: Requests for Immunology add-ons are added-on and sample storage position from CITM noted on the add-on sheet. Sheet then placed in Immunology section box.

After Fri 4pm and over weekend: Pass addon requests to Clinical Biochemistry so that aliquots can be made from primary samples.

Rejecting requests that cannot be processed

ICEmail must not be used to reply to/reject a sample which cannot be added on. This information is not a permanent record of a sample rejection, will not appear on the patient's record and will not be recorded in sample rejection data.

In order to ensure that the requestor knows their add on request will not be processed (and the reason), it is important to use an appropriate DUF code in Winpath on the correct request. The reason for the rejection will then be recorded and reported back into ICE.



APPENDIX 2 : Guidelines for Additional Requests

The table below is available from the Severn-Pathology website: <u>https://www.nbt.nhs.uk/severn-pathology/requesting/add-tests</u>.

| Unstable! DO NOT ADD | Within 24 hours of venepuncture | Within 48 hours of venepuncture | Up to 72 hours/ 3 days after venepuncture | After 3 days |
|---|--|---|--|--|
| Ammonia | Coagulation (DIM, INR, CSC) | Haematology tests – FBC, RET, PV and GF. | U&E LFTs | Sample likely to have been discarded. |
| Bicarbonate | CSF Lactate | Vitamin B12 | Bone, Mg | Please contact the |
| Lactate (unless fluoride tube) | Troponin T | Folate | TFTs | laboratory on Tel: (41) 48383 |
| АМН | Malaria Parasites (include travel details) | Digoxin | BNP | Option 2 |
| Mesothelin | Requests for Film Reviews (FR), IFAB and EPO are not to be requested on Winpath but should be noted on separate add-on sheet and passed to Haem who will process/DUF as appropriate. Phone callers to be informed of this. | PTH | Cortisol hCG LDH Lipids Oestradiol Paracetamol Phenytoin SHBG | |
| CH50 / AP50 | Conjugated/Direct Bilirubin | | | |
| C1 Esterase Inhibitor | | | | |
| Any Chemistry test that needs to be referred frozen | | | | |



APPENDIX 3

The following list of Clinical Biochemistry tests may be added on between 3-7 days after venepuncture.

| AFP | Lithium |
|--|--|
| Albumin | Osmolality |
| Alkaline Phosphatase (ALP) | Phenobarbitone |
| Alanine Transaminase (ALT) | Potassium – only if separated promptly |
| Amylase | Progesterone |
| Aspartate Transaminase (AST) | Prolactin |
| Bilirubin (total) | Protein (total) |
| Bilirubin (direct) | PSA (serum tubes only - not acceptable for Li-Hep or EDTA samples) |
| Ca15-3 | Salicylate |
| Ca12-5 | Sodium |
| Ca19-9 | Sirolimus (WB) |
| Calcium | Tacrolimus (WB) |
| Carbamazepine | Testosterone |
| CEA | Theophylline |
| Chloride | Urate |
| Copper | Vitamin D |
| Creatine Kinase (CK) | Zinc |
| Creatinine | |
| CRP | |
| Ethanol (FO plasma, full to top) | |
| Ferritin | |
| Free T3 (FT3) | |
| Free T4 (FT4) | |
| FSH | |
| Gamma GT | |
| Glucose (Serum) – only if separated promptly | |
| HbA1C (WB) | |
| Iron | |
| LH | |

FO = fluoride oxalate

WB = whole blood



Document control

| Version number | Date | Document status | Author/ modifier/ reviewer | Details | Approved signatory |
|-------------------|------------|-----------------|-------------------------------|---|--------------------|
| 0.1 | 13/03/2015 | Draft | Mark Tovey / Adrian Oates | Initial Draft | |
| 0.2 | 13/03/2015 | Draft | Mark Tovey / Adrian Oates | Initial Draft | |
| 0.3 | 10/04/2015 | Draft | Mark Tovey / Adrian Oates | Amendment to process map ; screen shot page 7; change in Appendix 2 | |
| 0.4 | 23/04/2015 | Draft | Mark Tovey / Adrian Oates | Amendment to Procedure For The Laboratory To Deal With Additionals (Add On's), Acitvity 1 | |
| 0.5 | 20/01/2016 | Draft | Mark Tovey | Additional Note added – Ensure ICEMails are marked as read. | |
| 2 | 01/03/2016 | Active | Adrian Oates | Amend time period for contacting lab when helpdesk closed | |
| 3 | 11/08/2016 | Draft | Adrian Oates | Update phone numbers +add Microbiology comment | |
| 6 | 28/12/2016 | Draft | Adrian Oates | Update LIMS references and amend Helpdesk closing time to 21:30 | |
| 7 | 08/01/2020 | Draft | Lesley Morgan/Adrian Oates | Update guidelines for accepting additional requests and the tables showing which tests can be added on. | |
| 8 | 08/01/2020 | Active | Lesley Morgan/Adrian Oates | Immunology addon information was not correct for Fri 4pm and over the weekend. | |